

Our Commitment to Excellence

Heartland's consultants, who average 20 years of experience in the retirement plan industry, are committed to providing customized, personal service. Regardless of the size or complexity of your 401(k) or pension plan needs, we are fully prepared to consult with you and your professional advisors on every issue of retirement planning. We appreciate the opportunity to be considered your service provider and welcome your inquiries about our firm. For more information, please contact Joel Atkeisson at 913-649-3171.



Heartland Consulting Group, Inc.

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Third Party Administrative Services



**HEARTLAND
CONSULTING
GROUP, INC.**

"We take the stress out of retirement plan administration."

WWW.HEARTCG.COM

Heartland Consulting Group

Heartland Consulting Group is a full-service third party administrative firm located in Overland Park, Kansas. We specialize in the retirement plan industry, with a focus on 401(k) plans. Our mission is to provide superior outsourcing services for small employers who require comprehensive and effective plan administration of their benefit programs.



Services Available:

Consulting and Plan Design
Document Services
Government Forms Preparation
Plan Valuation Reporting
Allocation Services
Compliance Testing
Benefit Calculations
Participant Disclosures
IRS / DOL Audit Assistance



Plan Types:

We service a variety of retirement plan types including, but not limited to:

- 401(k) Plans
- New Comparability Plans
- Profit Sharing Plans
- Money Purchase Pension Plans
- Cash Balance Plans
- Defined Benefit Plans
- ESOPs
- 403(b) Plans

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